

The Bookkeeper's Corner

SEPTEMBER 2023

Wake me up, when September ends...

To file my extended taxes! 🎵

Did you extend your taxes back in April and then kind of just **forget** about your taxes for 5 months?! Consider this your wake-up call to start thinking about them again!

I know it can be tough to jump back into thinking about your taxes after the summer. Here's where to start:

- **Business Owners:**

- Close out your 2023 bookkeeping and run your financial reports
- Send any outstanding tax documents to your accountant

- **Individuals:**

- Gather all of your income and expense documentation
- Gather any IRS letters or notices you've received
- Send any outstanding tax documents to your accountant



Don't forget to make your
estimated tax payments on 9/15 !

Football season is back!

Ready for me to **tackle** your *bookkeeping/taxes*? I'm opening up my calendar for a limited amount of no-obligation consultations where we can create a **game plan** for your *bookkeeping/taxes*.

If the football puns didn't **win** you over (*I swear I'm done*), one of our tailored *bookkeeping/tax* solutions will! Reply to let me know you'd like to claim one of my appointments.



REPORTING
REQUIREMENTS
UPDATE

Starting on January 1, 2024, domestic and foreign reporting companies will be required to report their beneficial ownership information. If you had to file a document with your secretary of state (or similar office) or register your foreign company to do business in the United States, this probably applies to you!

Check out [FinCEN.gov](https://www.fincen.gov) to learn more and get answers to their FAQs.

Tamera Halley