

Cheers to a *stress-free* tax season!

Happy 2025! To celebrate the new year, I'm gifting you a personalized New Year's resolution: Never miss a tax deadline in 2025!

Let's start with what's due this month:

January 15th

 The final installment of your 2024 estimated tax (Form 1040-ES) is due.

January 31st:

- Employers must file W-2s and send a copy to each employee.
- Form(s) 1099-NEC must be filed and a copy sent to recipients.
- Form 940 is due.

This one isn't an official tax deadline, but it's still something you need to do in January: Close out your books for 2024!

We sent a 2024 tax organizer to all of our current clients, to help them get prepared for this year. Let us know if you'd like to get one as well!



Freebie Alert

This tax season I don't want you to just survive, I want you to thrive! I've set you up with everything you need for a stress-free filing season.
Go to my website and download my Ultimate Tax Season Survival



It's officially the new year, and end of year processing, the starting of Tax Season are both full press now!

As with every year, our goal is to help more small businesses owners focus on growing their business, while staying compliant with all the tax entities and rules they have to adhere to.

If you know someone who could use my help, please send them my way and I'll do my best to see how and/or if I can help them.

