

The Bookkeeper's Corner

DECEMBER EDITION

Tis the season!


It's holiday time - a combo of one of the most stressful and relaxing times of the year!

Here's the way I look at the end of the year: it's a time to rest when I need it, and get ahead when I can.

Here are a few ways you can get ahead when it comes to your finances:

- Mark important dates on your 2023 calendar
- Catch up on your bookkeeping
- Get ready to gather tax documents
- Invest in end-of-year tax deductible expenses
- Request contractor W9s

Before you start **stressing**, hit REPLY and let me know you'd like a copy of my guide to help you navigate year-end!



COMPREHENSIVE
year-end
ACCOUNTING GUIDE

2023 TAX DEADLINES &
DOCUMENT ORGANIZER

Year end doesn't
have to
be so *stressful*

Send us a [Contact Request](#) if you'd like a copy!

Happy Holidays

DECEMBER 18

Hannukah
Begins

DECEMBER 25

Christmas
Day

DECEMBER 26

Kwanzaa &
Hannukah Ends

DECEMBER 31

New Year's
Eve

Consider this your friendly reminder to order client appreciation gifts!

Sending gifts to your clients is a great way to **stay top of mind** and get an additional tax write-off at the end of the year. But, you've got to stay under \$25 if you aren't sending branded merch and still want to get your full tax deduction!



I want to leave you off with a little note of gratitude - thank you for your continuous support of my business this year! I am so grateful for the trust you have to let me be a part of your business's success and refer your friends and family my way!

It's a little early for a New Year's Eve toast, but here's what I'm wishing for you: plenty of rest + relaxation this holiday season, new opportunities in 2023, less stress around your finances and **LOTS** more success coming your way in 2023!

Have a very Merry Christmas and a Happy New Year!

- *Tamera Halley*